**INTEREST RATES MARKET NOTICE**

**Date: 29 September 2016**

**Subject**: Partial & Full Capital Redemption

***(BAYPORT SECURITISATION (RF) –“BAY06; BAY16; BAYA17; BAYA18; BAYA19; BAYA23; BAYA25; BAYA36; BAYA41; BAYA43; BAYA44; BAYA51; BAYA52; BAYB04”)***

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In accordance with the Terms and Conditions of **BAYPORT SECURITISATION (RF)** notes, investors are herewith advised of the partialand fullcapital redemption of the below notes effective 30 September 2016**.**

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|  | **Capital Redemption Amount** |  | **Amount Outstanding After Capital Redemption** |
| ***BAYA06***  ***ZAG000086216*** | R 34,159,619 |  | R 0.00 |
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| ***BAYA16***  ***ZAG000089657*** | R 655,774 |  | R 0.00 |

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| ***BAYA17***  ***ZAG000090143*** | R 5,208,957 |  | R 0.00 |

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| ***BAYA18***  ***ZAG000090879*** | R 6,511,193 |  | R 0.00 |

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| ***BAYA19***  ***ZAG000090887*** | R 8,238,584 |  | R 8,439,817 |

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| ***BAYA23***  ***ZAG000096066*** | R 17,538,656 |  | R 55,463,644 |

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| ***BAYA25***  ***ZAG000098047*** | R 2,991,329 |  | R 9,399,384 |

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| ***BAYA36***  ***ZAG000104092*** | R 2,676,480 |  | R 17,388,625 |

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| ***BAYA41***  ***ZAG000109646*** | R 2,560,102 |  | R 22,710,772 |
| ***BAYA43***  ***ZAG000111824*** | R 12,497,872 |  | R 25,858,057 |

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| ***BAYA44***  ***ZAG000114380*** | R 13,478,270 |  | R 27,886,499 |

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| ***BAYA51***  ***ZAG000135039*** | R 2,878,734 |  | R 34,237,564 |

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| ***BAYA52***  ***ZAG000135047*** | R 16,224,793 |  | R 192,965,837 |

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| ***BAYB04***  ***ZAG000093899*** | R 5,724,931 |  | R 12,070,624 |

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